

FUNDING READINESS AND YOUR FUNDER MATCHES

You want a loan, a grant or an investor.

BEFORE YOU START

HAVE THESE READY (ABOUT 45 MINUTES)

- ✓ Your business plan.
- ✓ Your last statements or management accounts.
- ✓ Your tax clearance, if you have it.

STEP BY STEP

9 STEPS

Step 1 of 9 Screen: Funding readiness

How to get there: Services, then Funding readiness.

What you see: The seven areas a funder looks at.

Tap: Start now

What happens next: Access to funding readiness opens.

If something goes wrong: If it still does not work, tap "WhatsApp us" at the bottom of the guide and tell us what you see.

Step 2 of 9 Screen: Access to funding readiness

How to get there: From Start now.

What you see: The status strip, your documents and the questions.

Tap: Start the questions

What happens next: The first question.

If something goes wrong: If it still does not work, tap "WhatsApp us" at the bottom of the guide and tell us what you see.

Step 3 of 9 Screen: the question itself

How to get there: From Start the questions.

What you see: One question at a time.

Tap: Save and next

Type: Yes, No, or Not sure yet.

What happens next: The next question.

If something goes wrong: If it still does not work, tap "WhatsApp us" at the bottom of the guide and tell us what you see.

Step 4 of 9 Screen: What a funder will ask you

How to get there: From the funding readiness page.

What you see: Questions about security, surety, what you own and owe.

Tap: Save

Type: What you could offer as security, for example "a bakkie worth 80000".

What happens next: Your answers feed the affordability check.

If something goes wrong: If it still does not work, tap "WhatsApp us" at the bottom of the guide and tell us what you see.

Step 5 of 9 Screen: Access to funding readiness

How to get there: Back on the page.

What you see: Upload boxes for your documents.

Tap: Upload

Type: The document, the date on it, and the date it runs out.

What happens next: It is on your checklist.

If something goes wrong: If it still does not work, tap "WhatsApp us" at the bottom of the guide and tell us what you see.

Step 6 of 9 Screen: My readiness

How to get there: "See your readiness report".

What you see: Your funding band and the seven areas.

Tap: Go to your funding readiness

What happens next: The report: readiness, not a funding decision.

If something goes wrong: If it still does not work, tap "WhatsApp us" at the bottom of the guide and tell us what you see.

Step 7 of 9 Screen: Funding products you can apply to

How to get there: From your report.

What you see: Each product with Ready, Almost or Not yet, and an approximate match %.

Tap: the product

What happens next: Why it matches, and what to fix.

If something goes wrong: If it still does not work, tap "WhatsApp us" at the bottom of the guide and tell us what you see.

Step 8 of 9 Screen: Funders that match your business.

How to get there: Funders directory at the top.

What you see: Product cards with your band and match %.

Tap: Start my application with guidance

What happens next: The guided application opens for that product.

If something goes wrong: Only Fix this first? Fix what the card lists, then come back.

Step 9 of 9 Screen: Funders who asked

How to get there: My home, then Funders who asked.

What you see: Funders who asked to see your pitch or progress.

Tap: Yes, show it

What happens next: The funder sees only what you agreed to.

If something goes wrong: If it still does not work, tap "WhatsApp us" at the bottom of the guide and tell us what you see.

WORDS EXPLAINED

Ready / Almost / Not yet

How ready you are. "Not started" means you have not answered yet.

Mandate

What a funder funds: how much, for whom, where.

Approximate match

How well a product fits you, from your answers. Not a decision.